

**Baker Orthotics and Prosthetics**

Reason for Visit: \_\_\_\_\_  Left  Right

Name: (Last) \_\_\_\_\_ (First) \_\_\_\_\_ (M.I.) \_\_\_\_\_

Date of Birth: \_\_\_/\_\_\_/\_\_\_ Gender:  Male  Female SS#: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Marital Status (Circle One): M D W S Other Home Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Cell Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Other: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Home Address: \_\_\_\_\_ Email: \_\_\_\_\_

City/State: \_\_\_\_\_ / \_\_\_\_\_ Zip Code: \_\_\_\_\_

Retired  Disability  Unemployed  Student  Employed Part Time  Full time  Other: \_\_\_\_\_

Employer: \_\_\_\_\_ Employer Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Employer Address: \_\_\_\_\_ City/State: \_\_\_\_\_ / \_\_\_\_\_ Zip Code: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Name of: Spouse/Parent/Guardian: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Address: \_\_\_\_\_ City/State: \_\_\_\_\_ / \_\_\_\_\_ Zip Code: \_\_\_\_\_

Nearest friend/relative not living with you: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Is injury related to:  WORK  AUTO ACCIDENT  NON-ACCIDENT  OTHER: \_\_\_\_\_

If "WORK" complete the following: Date of Injury: \_\_\_/\_\_\_/\_\_\_ Claim #: \_\_\_\_\_

Employer name at time of injury: \_\_\_\_\_

Address: \_\_\_\_\_ City/State: \_\_\_\_\_ / \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Supervisor or contact person at employer: \_\_\_\_\_

Work Comp Insurance Name: \_\_\_\_\_

Address: \_\_\_\_\_ City/State: \_\_\_\_\_ / \_\_\_\_\_ Zip Code: \_\_\_\_\_

Adjustor's Name: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

WE FILE YOUR INSURANCE FOR YOUR CONVENIENCE. VERIFICATION OF BENEFITS OR PRE-CERTIFICATION DOES NOT GURANTEE PAYMENT OF A CLAIM. WE ALLOW SIX WEEKS FOR YOUR INSURANCE TO PAY, THEN PAYMENT IN FULL IS YOUR RESPONSIBILITY. THANK YOU IN ADVANCE FOR YOUR COOPERATION!

**INSURANCE INFORMATION:**

How do you intend to pay your portion?  Cash  Check  Credit Card (Type: \_\_\_\_\_)

Primary Insurance: \_\_\_\_\_

Address: \_\_\_\_\_ City/State: \_\_\_\_\_ / \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_

Name of insured: \_\_\_\_\_ Date of Birth: \_\_\_/\_\_\_/\_\_\_

Relation:  Self  Spouse  Child Insured's SS#: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Insured's employer: \_\_\_\_\_

**Secondary Insurance:** \_\_\_\_\_

Address: \_\_\_\_\_ City/State: \_\_\_\_\_ / \_\_\_\_ Zip Code: \_\_\_\_\_

Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_

Name of insured: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Relation:  Self  Spouse  Child Insured's SS#: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

**Referring Physician:** \_\_\_\_\_ **Phone:** (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

**Primary care physician:** \_\_\_\_\_ **Phone:** (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

**Diagnosis of illness or injury:** \_\_\_\_\_  Left  Right **Date of onset:** \_\_\_\_/\_\_\_\_/\_\_\_\_

**Height:** \_\_\_\_\_ **Weight:** \_\_\_\_\_

**Are you diabetic? Y N Diabetic Physician:** \_\_\_\_\_ **Phone:** (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

**Have you received a device or any other type of orthosis or prosthesis directly related to this condition in the past?**  YES  NO **If yes, when:** \_\_\_\_/\_\_\_\_/\_\_\_\_ **please explain what you have, and from whom:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**I certify that the above is true and accurate:** \_\_\_\_\_ **Date:** \_\_\_\_/\_\_\_\_/\_\_\_\_

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### ASSIGNMENT OF BENEFITS

I request that payment of authorized Medicare or other third party payer benefits be made to Baker O&P Enterprises Inc. ("Baker") for any services furnished to me by Baker. I hereby authorize Baker to release any medical or other information needed to process any claim for payment of services provided to me by Baker. I further authorize Baker to release any specific other medical information needed by any other healthcare provider treating me for the specific medical condition related to the services provided to me by Baker. I agree to be responsible for payment of any amounts not covered by my insurance plan or any amounts remaining after my insurance plan has made payment, including all deductibles, co-payments and coinsurance.

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\_\_\_\_\_  
**Beneficiary Signature or Beneficiary Representative**

\_\_\_\_\_  
**Date**

**If Beneficiary Representative, state relationship and reason why beneficiary cannot sign:**

**If Representative, you must show your complete address:**

\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

## Patient / Client Bill of Rights

As an individual receiving orthotic and prosthetic services from Baker Orthotics & Prosthetics, let it be known and understood that you have the following rights:

1. To select those who provide you orthotic and prosthetic services.
2. To be provided with legitimate identification by any person or persons who enters your residence to provide home care services for you.
3. To receive the appropriate or prescribed service in a professional manner without discrimination relative to your age, sex, race, religion, ethnic origin, sexual preference or physical or mental handicap.
4. To be dealt with and treated with friendliness, courtesy and respect by each and every individual representing our Company who provides treatment or services for you, and be free from neglect or abuse be it physical or mental.
5. To assist in the development and planning of your health care program that is designed to satisfy, as best as possible, your current needs.
6. To be provided with adequate information from which you can give your informed consent for the commencement of service, the continuation of service, the transfer of service to another health care provider, or the termination of service.
7. To express concerns or grievances or recommend modifications to your home care service without fear of discrimination or reprisal.
8. To request and receive complete and up-to-date information relative to your condition, treatment, alternative treatments, or risks of treatment.
9. To receive treatment and services within the scope of your health care plan, promptly and professionally, while being fully informed as to our company's policies, procedures, and charges.
10. To refuse treatment, within the boundaries set by law, and receive professional information relative to the ramifications or consequences that will or may result due to such refusal.
11. To request and receive data regarding treatment or services or costs thereof privately and with confidentiality.
12. To request and receive the opportunity to examine or review your medical records.

I have received and understand the rights afforded me as a patient/client.

\_\_\_\_\_  
Signature of Patient/Client

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Practitioner

\_\_\_\_\_  
Date

# Baker Orthotics and Prosthetics

## Service Policy:

Our services are provided by qualified licensed professionals to meet your individual needs. Patient evaluation, consultation, design, fitting, and follow up adjustments for the Medicare mandated guideline of ninety (90) days are provided at no additional cost to you unless there is a change in your physical condition.

You are responsible for any adjustment, modification, or repair charges after ninety days. These services may be necessary for reasons such as changes to your body volume status or functional capacity, wear and tear, or damage.

You will also be responsible for any charges that may be necessary to replace your device or a component part. In these cases, we will honor any manufacturer warranty which may exist so that your responsibility may be limited to labor charges only.

If your insurance is provided by a managed care insurer (HMO, PPO, etc.) or Medicaid, you may need to obtain a referral from your primary care physician.

## Return Policy:

We will make all reasonable attempts to assure a proper fit and functionality of Custom made and / or custom fitted orthotic and prosthetic devices. Due to the single-use custom nature of these devices, product returns are not accepted.

Unused prepackaged soft goods may be exchanged or returned for credit.

We strive to meet your expectations and appreciate the opportunity to serve your needs.

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**Patient Signature**

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**Date Signed**

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**Patient Name (PLEASE PRINT)**

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**Parent/Legal Guardian/Patient Representative Signature**

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**Relationship to Patient**

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**Parent/Legal Guardian/Patient Representative (PRINT)**

# Notice of Privacy Practices

**THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.**

**PLEASE REVIEW IT CAREFULLY**

## Uses and Disclosures

**Treatment:** Your health information may be used by staff members or disclosed to other health care professionals for the purpose of evaluating your health, diagnosing medical conditions, and providing treatment. For example, results of evaluations will be available in your medical record to all health professionals who may provide treatment or who may be consulted by staff members.

**Payment:** Your health information may be used to seek payment from your health plan, from other sources of coverage such as an automobile insurer, or from credit card companies that you may use to pay for services. For example, your health plan may request and receive information on dates of service, the services provided, and the medical condition being treated.

**Health care operations:** Your health information may be used as necessary to support the day-to-day activities and management of **Baker Orthotics & Prosthetics**. For example, information on the services you received may be used to support budgeting and financial reporting, and activities to evaluate and promote quality.

**Law enforcement:** Your health information may be disclosed to law enforcement agencies, without your permission, to support government audits and inspections, to facilitate law-enforcement investigations, and to comply with government mandated reporting.

**Public health reporting:** Your health information may be disclosed to public health agencies as required by law. For example, we are required to report certain communicable diseases to the state's public health department. We may also disclose your medical information if we believe that you have been a victim of abuse, neglect or domestic violence to the proper state agency authorized to receive such information.

**Required by law:** Your medical record may be used or disclosed to the extent that this is required by law.

**Other uses and disclosures require your authorization.** Disclosure of your health information or its use for any purpose other than those listed above requires your specific written authorization. If you change your mind after authorizing a use or disclosure of your information you may submit a written revocation of the authorization. However, your decision to revoke the authorization will not affect or undo any use or disclosure of information that occurred before you notified us of your decision.

## Additional Uses of Information

**Appointment reminders.** Your health information will be used by our staff to send you appointment reminders.

**Information about treatments.** Your health information may be used to send you information on the treatment and management of your medical condition or new technology that you may find to be of interest. We may also send you information describing other health-related goods and service that we believe may interest you.

## Individual Rights

You have certain rights under the federal privacy standards. These include:

- ◆ the right to request restrictions on the use and disclosure of your protected health information
- ◆ the right to receive confidential communications concerning your medical condition and treatment
- ◆ the right to inspect and copy your protected health information
- ◆ the right to amend or submit corrections to your protected health information
- ◆ the right to receive an accounting of how and to whom your protected health information has been disclosed

- ◆ the right to receive a printed copy of this notice

## **BAKER ORTHOTICS & PROSTHETICS DUTIES**

We are required by law to maintain the privacy of your protected health information and to provide you with this notice of privacy practices.

We also are required to abide by the privacy policies and practices that are outlined in this notice.

## **RIGHT TO REVISE PRIVACY PRACTICES**

As permitted by law, we reserve the right to amend or modify our privacy policies and practices. These changes in our policies and practices may be required by changes in federal and state laws and regulations. Whatever the reason for these revisions, we will provide you with a revised notice on your next office visit. The revised policies and practices will be applied to all protected health information that we maintain.

## **REQUESTS TO INSPECT PROTECTED HEALTH INFORMATION**

As permitted by federal regulation, we require that requests to inspect or copy protected health information be submitted in writing. You may obtain a form to request access to your records by contacting **Mattie Stevens**.

## **COMPLAINTS**

If you would like to submit a comment or complaint about our privacy practices, you can do so by sending a letter outlining your concerns to:

Privacy Officer  
**Baker Orthotics & Prosthetics**  
**810 Lipscomb Street**  
**Fort Worth, TX 76104**

If you believe that your privacy rights have been violated, you should call the matter to our attention by sending a letter describing the cause of your concern to the same address.

You will not be penalized or otherwise retaliated against for filing a complaint.

## **EFFECTIVE DATE**

This Notice is effective on or after April 14, 2003.

## **COMPLAINTS**

As listed below, health information privacy complaints may be filed with the Secretary of DHHS and should be addressed to him at the OCR (Office for Civil Rights) regional office that is responsible for matters relating to the Privacy Rule arising in the state or jurisdiction where the covered entity is located. Complaints may also be filed via email at the address noted below.

### **Where to File Complaints Concerning Health Information Privacy**

For complaints including entities located in Arkansas, Louisiana, New Mexico, Oklahoma, or Texas: Region VI, Office for Civil Rights, Department of Health and Human Services, 1301 Young Street, Suite 1169, Dallas, TX 75202. Voice phone (214) 767-4056. FAX (214) 767-0432. TDD (214) 767-8940.

For all complaints filed by email, send to: [OCRCComplaint@hhs.gov](mailto:OCRCComplaint@hhs.gov).

**FOR FURTHER INFORMATION CONTACT:** Lester Coffey, Office for Civil Rights, Department of Health and Human Services, Mail Stop Room 506F, Hubert H. Humphrey Building, 200 Independence Avenue, SW., Washington, DC 20201. Telephone number: (202) 205-872

# Consent for Use and Disclosure of Protected Health Information

## Use and Disclosure of Your Protected Health Information

Your protected health information will be used by Baker Orthotics & Prosthetics or disclosed to others for the purposes of treatment, obtaining payment, or supporting the day-to-day health care operations of the practice. This includes obtaining protected health information from covered entities (i.e. physicians, insurance companies, etc.) for such purposes.

## Notice of Privacy Practices

You should review the Notice of Privacy Practices for a more complete description of how your protected health information may be used or disclosed. You may review the notice prior to signing this consent.

## Requesting a Restriction on the Use or Disclosure of Your Information

You may request a restriction on the use or disclosure of your protected health information.

Baker Orthotics & Prosthetics may or may not agree to restrict the use or disclosure of your protected health information.

If Baker Orthotics & Prosthetics agrees to your request, the restriction will be binding on the practice. Use or disclosure of protected information in violation of an agreed upon restriction will be a violation of the federal privacy standards.

## Revocation of Consent

You may revoke this consent to the use and disclosure of your protected health information. You must revoke this consent in writing. Any use or disclosure that has already occurred prior to the date on which your revocation of consent is received will not be affected.

## Reservation of Right to Change Privacy Practices

Baker Orthotics & Prosthetics reserves the right to modify the privacy practices outlined in the notice.

## Signature

I have reviewed this consent form and give my permission to Baker Orthotics & Prosthetics to use and disclose my health information in accordance with it.

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Name of Patient (Print or Type)

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Signature of Patient

Date

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Signature of Patient Representative

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Relationship of Patient Representative to Patient

# ACKNOWLEDGMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

I hereby acknowledge that I have received a copy of The Notice of Privacy Practices for Baker Orthotics & Prosthetics.

\_\_\_\_\_  
Signature of Patient or Authorized Representative

\_\_\_\_\_  
Date

If Representative, print name and relationship:

\_\_\_\_\_

\_\_\_\_\_  
UNABLE TO OBTAIN PATIENT'S SIGNATURE OF RECEIPT. COPY OF  
NOTICE WAS LEFT WITH PATIENT. THE REASON SIGNATURE WAS  
NOT OBTAINED:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_  
Clinician's signature

\_\_\_\_\_  
Date

# **PATIENT SATISFACTION SURVEY**

Date: \_\_\_\_\_  
Patient's Name (optional): \_\_\_\_\_  
Name of person completing survey (optional): \_\_\_\_\_  
Telephone Number (optional): \_\_\_\_\_ Age of patient: \_\_\_\_\_  
Type of device worn (**required**): \_\_\_\_\_

Please rate us on a scale of 1-5 with **5 EXCELLENT** and **1 POOR**, by circling the number you feel most appropriate.

- 1. My appointment was scheduled in a reasonable amount of time and the person with whom I spoke with was courteous and helpful. **1 2 3 4 5**
  
- 2. I was seen within 15 minutes of my appointment and if not, the reason for the delay was explained to me. **1 2 3 4 5**
  
- 3. I found the waiting and treatment areas clean and well maintained. **1 2 3 4 5**
  
- 4. The services provided to me were delivered in a reasonable amount of time. **1 2 3 4 5**
  
- 5. Considering its limitations, I found the fit and function of my orthosis/prosthesis satisfactory. **1 2 3 4 5**
  
- 6. I have found that my orthosis/prosthesis is adequate for my needs. **1 2 3 4 5**
  
- 7. The appearance and workmanship of my orthosis/prosthesis is to my satisfaction. **1 2 3 4 5**
  
- 8. The Orthotist/Prosthetist who provided my service, was very knowledgeable and skillful. **1 2 3 4 5**
  
- 9. Overall I was satisfied with the quality of treatment I received. **1 2 3 4 5**
  
- 10. I received specific recommendations and/or instructions on proper care and use of my orthosis/prosthesis. **YES NO**
  
- 11. I would recommend Baker O & P to others requiring such services. **YES NO**
  
- 12. Please comment on your overall treatment and how we can improve our services. (Please use reverse side if more space is needed)

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I would like to speak to someone from your office about the services provided.  
(Please circle one) **YES NO**